

# EXCHANGE ANALYTICS INC.

## **CIMA and CPWA CE Credits:**

Investments & Wealth Institute® has accepted Exchange Analytics' Initial Futures Ethics Course for 2 hours of Continuing Education credit towards the CIMA® and CPWA® certifications.

Investments & Wealth Institute has accepted Exchange Analytics' Periodic Futures Ethics Course for 1 hour of Continuing Education credit towards the CIMA and CPWA certifications.

If you hold the CIMA or CPWA certifications, you may report CE credit for these programs by logging in to your account at [www.investmentsandwealth.org](http://www.investmentsandwealth.org) and clicking on the "Report CE" button. When reporting online, leave the Provider Name field blank. Enter the Program ID 18EAI002 for Initial Futures Ethics or 18EAI001 for Periodic Futures Ethics and the Date Attended.

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## **CFP CE Credits:**

The Certified Financial Planner Board (CFP) has accepted Exchange Analytics' Initial Futures Ethics Course for 2 hours of General Continuing Education credit.

The Certified Financial Planner Board (CFP) has accepted Exchange Analytics' Periodic Futures Ethics Course for 1 hour of General Continuing Education credit.

These courses do not satisfy the CFP Ethics training requirement because they are specific to the futures industry.

For CFP self-reporting procedures, [click here](#).